

SCHEDULE OF DOMESTIC GOVERNMENT BONDS AS AT 31 AUGUST 2004

BOND CODE	COUPON RATE	ISSUE DATE	ISSUE PRICE RAND%	INITIAL AMOUNT ISSUED	INTEREST DATE(S) (DDMM)	REDEMPTION DATE	NOMINAL AMOUNT R
BT04	13.60%	30-Sep-81	100.000%	15 006 000	31/03 & 30/09	30-Sep-04	1 506 000
NH09	VARIABLE	1-Mar-04	100.000%	21 000 000	30/06 & 31/12	31-Dec-04	21 000 000
R151	12.00%	30-Apr-02		6 086 493 247	28/02 & 31/08	28-Feb-05	26 525 430 170
R151P	12.00%	30-Apr-02		8 000 000	28/02 & 31/08	28-Feb-05	8 000 000
BT10	14.45%	28-Jan-82	100.000%	6 000 000	31/03 & 30/09	31-Mar-05	2 030 000
<b>Total 2004/05</b>							<b>26 557 966 170</b>
TR21	18.00%	2-Aug-90	100.000%	11 250 000	31/05 & 30/11	31-May-05	250 000
Z069	0.00%	24-Aug-95	22.540%	40 000 000	31/12 & 30/06	30-Jun-05	40 000 000
Z065	0.00%	20-Apr-95	19.290%	20 000 000	01/01 & 01/07	1-Jul-05	20 000 000
Z070	0.00%	31-Aug-95	22.620%	60 000 000	01/01 & 01/07	1-Jul-05	60 000 000
R124	13.00%	16-Apr-84	90.210%	12 000 000	15/01 & 15/07	15-Jul-05	152 222 906
BT05	11.50%	15-Feb-83	87.480%	24 400 000	31/03 & 30/09	30-Sep-05	1 250 000
Z073	0.00%	21-Sep-95	21.370%	10 000 000	30/06 & 31/12	31-Dec-05	10 000 000
R152	12.00%	30-Apr-02		6 086 483 214	28/02 & 31/08	28-Feb-06	25 639 795 097
R152P	12.00%	30-Apr-02		8 000 000	28/02 & 31/08	28-Feb-06	8 000 000
<b>Total 2005/06</b>							<b>25 931 518 003</b>
Z015	0.00%	22-Mar-94	22.300%	7 000 000	30/06 & 31/12	30-Jun-06	7 000 000
R126	14.50%	17-Sep-84	85.900%	43 000 000	15/04 & 15/10	15-Oct-06	77 788 113
R184	12.50%	4-Apr-96	87.150%	29 000 000	21/06 & 21/12	21-Dec-06	1 906 531 147
R194	10.00%	20-Apr-01	91.165%	83 333 333	28/02 & 31/08	28-Feb-07	22 916 937 416
R007P	10.00%	31-Oct-02		1 000 000 800	28/02 & 31/08	28-Feb-07	1 000 000 800
R199	VARIABLE	15-May-02	100.570%	100 000 000	30/03 & 30/06 30/09 & 30/12	30-Mar-07	8 800 000 000
<b>Total 2006/07</b>							<b>34 708 257 476</b>
R177	9.50%	15-Apr-94	76.500%	100 000 000	15/05 & 15/11	15-May-07	89 153 627
R133	15.00%	18-Feb-86	85.170%	85 000 000	15/03 & 15/09	15-Sep-07	7 027 688
NH01	10.00%	12-Mar-04	100.000%	39 289 600	30/06 & 31/12	31-Dec-07	39 289 600
NH02	10.00%	12-Mar-04	100.000%	14 900 000	30/06 & 31/12	31-Dec-07	14 900 000
NH03	10.00%	12-Mar-04	100.000%	20 800 000	30/06 & 31/12	31-Dec-07	20 800 000
NH04	10.00%	12-Mar-04	100.000%	90 750 000	30/06 & 31/12	31-Dec-07	90 750 000
NH05	10.00%	12-Mar-04	100.000%	28 500 000	30/06 & 31/12	31-Dec-07	28 500 000
NH06	10.00%	12-Mar-04	100.000%	20 650 000	30/06 & 31/12	31-Dec-07	20 650 000
NH07	10.00%	12-Mar-04	100.000%	11 000 000	30/06 & 31/12	31-Dec-07	11 000 000
NH08	10.00%	12-Mar-04	100.000%	10 200 000	30/06 & 31/12	31-Dec-07	10 200 000
NH10	10.00%	12-Mar-04	100.000%	19 300 000	30/06 & 31/12	31-Dec-07	19 300 000
R194	10.00%	20-Apr-01	91.165%	83 333 333	28/02 & 31/08	28-Feb-08	22 916 937 416
R195P	10.00%	31-Oct-02		1 000 000 800	28/02 & 31/08	28-Feb-08	1 000 000 800
R198	3.80%	2-May-02	99.027%	500 000 000	31/03 & 30/09	31-Mar-08	3 345 000 000
<b>Total 2007/08</b>							<b>27 613 509 131</b>
Z005	0.00%	1-Sep-93	43.440%	25 000 000	28/02 & 31/08	31-Aug-08	25 000 000
Z008	0.00%	19-Oct-93	12.530%	10 167 902	30/04 & 31/10	31-Oct-08	10 167 902
R194	10.00%	20-Apr-01	91.165%	83 333 333	28/02 & 31/08	28-Feb-09	22 916 937 416
R196P	10.00%	31-Oct-02		1 000 000 800	28/02 & 31/08	28-Feb-09	1 000 000 800
<b>Total 2008/09</b>							<b>23 952 106 118</b>
Z021	0.00%	26-Apr-94	15.970%	51 110 667	30/04 & 31/10	30-Apr-09	51 110 667
R153	13.00%	22-Jun-89	76.000%	666 667	28/02 & 31/08	31-Aug-09	32 181 413 719
R008P	13.00%	30-Jun-02		333 333 600	28/02 & 31/08	31-Aug-09	333 333 600
<b>Total 2009/10</b>							<b>32 565 857 986</b>
R153	13.00%	22-Jun-89	76.000%	666 667	28/02 & 31/08	31-Aug-10	32 181 413 719
R154P	13.00%	30-Jun-02		333 333 600	28/02 & 31/08	31-Aug-10	333 333 600
<b>Total 2010/11</b>							<b>32 514 747 319</b>
R153	13.00%	22-Jun-89	76.000%	666 667	28/02 & 31/08	31-Aug-11	32 181 413 719
R155P	13.00%	30-Jun-02		333 333 600	28/02 & 31/08	31-Aug-11	333 333 600
<b>Total 2011/12</b>							<b>32 514 747 319</b>

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R189	6.25%	20-Mar-00	97.830%	495 000 000	31/03 & 30/09	31-Mar-13	15 973 435 174
<b>Total 2012/13</b>							<b>15 973 435 174</b>
R179	10.00%	21-Apr-94	76.140%	1 225 000 000	01/02 & 01/08	1-Aug-13	60 000 000
Z006	0.00%	1-Sep-93	68.610%	30 000 000	28/02 & 31/08	31-Aug-13	30 000 000
Z009	0.00%	8-Dec-93	9.470%	8 917 688	31/05 & 30/11	30-Nov-13	8 917 688
Z016	0.00%	31-Mar-94	100.000%	7 500 000 000	31/03 & 31/03	31-Mar-14	111 174
Z018	0.00%	21-Apr-94	7.590%	6 800 000	31/03 & 30/09	31-Mar-14	6 800 000
<b>Total 2013/14</b>							<b>105 828 862</b>
Z019	0.00%	21-Apr-94	7.420%	25 000 000	30/06 & 31/12	30-Jun-14	25 000 000
R157	13.50%	24-Oct-91	77.290%	33 333 333	15/03 & 15/09	15-Sep-14	17 768 557 340
R009P	13.50%	28-Feb-02		723 333 600	15/03 & 15/09	15-Sep-14	760 000 000
Z025	0.00%	18-May-94	7.520%	32 620 000	30/05 & 30/11	30-Nov-14	32 620 000
R201	8.75%	27-May-03	93.889%	600 000 000	21/06 & 21/12	21-Dec-14	22 810 686 621
<b>Total 2014/15</b>							<b>41 396 863 961</b>
Z014	0.00%	14-Mar-94	7.400%	2 300 000	30/06 & 31/12	30-Jun-15	152 300 000
Z071	0.00%	14-Sep-95	5.070%	250 000 000	01/01 & 01/07	1-Jul-15	500 000 000
R157	13.50%	24-Oct-91	77.290%	33 333 333	15/03 & 15/09	15-Sep-15	17 768 557 340
R158P	13.50%	28-Feb-02		723 333 600	15/03 & 15/09	15-Sep-15	760 000 000
Z020	0.00%	19-Apr-94	6.400%	52 877 914	19/04 & 19/10	19-Oct-15	77 877 914
<b>Total 2015/16</b>							<b>19 258 735 254</b>
R157	13.50%	24-Oct-91	77.290%	33 333 333	15/03 & 15/09	15-Sep-16	17 768 557 340
R159P	13.50%	28-Feb-02		723 333 600	15/03 & 15/09	15-Sep-16	760 000 000
Z109	0.00%	24-Nov-97	7.710%	1 099 000 000	15/03 & 15/09	15-Sep-16	1 099 000 000
<b>Total 2016/17</b>							<b>19 627 557 340</b>
R203	8.25%	7-May-04	87.622%	350 000 000	15/03 & 15/09	15-Sep-17	4 834 000 000
<b>Total 2017/18</b>							<b>4 834 000 000</b>
R204	8.00%	13-Aug-04	85.953%	200 000 000	21/06 & 21/12	21-Dec-18	776 000 000
<b>Total 2018/19</b>							<b>776 000 000</b>
Z083	0.00%	18-Apr-96	3.170%	150 000 000	30/03 & 30/09	30-Sep-19	150 000 000
<b>Total 2019/20</b>							<b>150 000 000</b>
R197	5.50%	30-May-01	97.051%	400 000 000	07/06 & 07/12	7-Dec-23	9 652 517 477
<b>Total 2023/24</b>							<b>9 652 517 477</b>
R186	10.50%	22-May-98	78.230%	333 333 333	21/06 & 21/12	21-Dec-25	10 223 262 911
R010P	10.50%	31-Oct-02		100 000 000	21/06 & 21/12	21-Dec-25	100 000 000
<b>Total 2025/26</b>							<b>10 323 262 911</b>
R186	10.50%	22-May-98	78.230%	333 333 333	21/06 & 21/12	21-Dec-26	10 223 262 911
R187P	10.50%	31-Oct-02		100 000 000	21/06 & 21/12	21-Dec-26	100 000 000
<b>Total 2026/27</b>							<b>10 323 262 911</b>
R186	10.50%	22-May-98	78.230%	333 333 334	21/06 & 21/12	21-Dec-27	10 223 262 911
R188P	10.50%	31-Oct-02		100 000 000	21/06 & 21/12	21-Dec-27	100 000 000
<b>Total 2027/28</b>							<b>10 323 262 911</b>
R202	3.45%	15-Aug-03	91.206%	220 000 000	07/06 & 07/12	7-Dec-33	2 420 000 000
<b>Total 2033/34</b>							<b>2 420 000 000</b>
R001	4.50%	1-Dec-86	-	-	01/01 & 01/07	INDEFINITE	31 930
R002	5.00%	1-Dec-86	-	-	15/04 & 15/10	INDEFINITE	131 979
<b>Total Perpetuals(Capestock)</b>							<b>163 909</b>
TR30	10.00%	31-Jan-78	-	-	MONTHLY	INDEFINITE	2 800 000
TR31	9.75%	10-Apr-80	-	-	MONTHLY	INDEFINITE	17 670 000
TR32	10.00%	31-Jan-78	-	-	MONTHLY	INDEFINITE	5 700 000
<b>Total Perpetuals(Former Authorities)</b>							<b>26 170 000</b>
<b>TOTAL BOND PORTFOLIO</b>							<b>381 549 770 231</b>